

Ref No.: UTI/AMC/CS/SE/2020-21/001

Date: September 28, 2020

General Manager

Listing Department
BSE Limited
P.J. Tower, Dalal Street
Mumbai 400 001

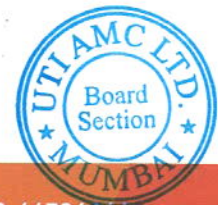
Vice President

Listing Department
National Stock Exchange of India Limited
'Exchange Plaza', Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

Re: Initial public offer of equity shares of ₹ 10 each ("Equity Shares") through the book-building route, by UTI Asset Management Company Limited (the "Company")

The IPO Committee of the Board of Directors of the Company at its meeting held on September 28, 2020, in consultation with Kotak Mahindra Capital Company Limited, Axis Capital Limited, Citigroup Global Markets India Private Limited, DSP Merrill Lynch Limited, ICICI Securities Limited, JM Financial Limited and SBI Capital Markets Limited (the "**Book Running Lead Managers**"), has finalized allocation of 1,16,36,124 Equity Shares in aggregate, to Anchor Investors at the Anchor Investor Allocation Price of ₹554/- per Equity Share (including share premium of ₹ 544/- per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares allocated	Percentage of the Anchor Investor Portion (%)	Total Amount Allocated (₹)
1.	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SMALL CAP FUND	3,60,153	3.10%	19,95,24,762.00
2.	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE DIVIDEND YIELD FUND	49,113	0.42%	2,72,08,602.00
3.	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE MIDCAP FUND	1,65,348	1.42%	9,16,02,792.00
4.	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE INDIA GENNEXT FUND	73,656	0.63%	4,08,05,424.00
5.	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE RESURGENT INDIA FUND - SERIES 6	2,52,099	2.17%	13,96,62,846.00

Sr. No.	Name of Anchor Investor	No. of Equity Shares allocated	Percentage of the Anchor Investor Portion (%)	Total Amount Allocated (₹)
6.	INVESCO TRUSTEE PRIVATE LIMITED-A/C INVESCO INDIA FOCUSED 20 EQUITY FUND	3,20,004	2.75%	17,72,82,216.00
7.	ITPL - INVESCO INDIA PSU EQUITY FUND .	64,989	0.56%	3,60,03,906.00
8.	ITPL - INVESCO INDIA BANKING FUND REGMF-RBF	95,013	0.82%	5,26,37,202.00
9.	INVESCO TRUSTEE PRIVATE LIMITED-A/C INVESCO INDIA SMALLCAP FUND INTISMCFD	2,04,282	1.76%	11,31,72,228.00
10.	SUNDARAM MUTUAL FUND A/C SUNDARAM MID CAP FUND	4,26,600	3.67%	23,63,36,400.00
11.	SUNDARAM MUTUAL FUND A/C SUNDARAM SERVICES FUND	89,100	0.77%	4,93,61,400.00
12.	SUNDARAM MUTUAL FUND A/C SUNDARAM BALANCED ADVANTAGE FUND	51,300	0.44%	2,84,20,200.00
13.	SUNDARAM MUTUAL FUND A/C SUNDARAM EQUITY FUND	47,061	0.40%	2,60,71,794.00
14.	SUNDARAM MUTUAL FUND A/C SUNDARAM FINANCIAL SERVICES OPPORTUNITIES FUND	16,200	0.14%	89,74,800.00
15.	SUNDARAM INDIA MIDCAP FUND	90,261	0.78%	5,00,04,594.00
16.	AVENDUS ABSOLUTE RETURN FUND	90,261	0.78%	5,00,04,594.00
17.	TARA EMERGING ASIA LIQUID FUND	90,261	0.78%	5,00,04,594.00
18.	CANARA ROBECO MUTUAL FUND A/C CANARA ROBECO EQUITY TAX SAVER FUND	2,16,108	1.86%	11,97,23,832.00
19.	CANARA ROBECO MUTUAL FUND A/C CANARA ROBECO CONSUMER TRENDS FUND	1,08,054	0.93%	5,98,61,916.00
20.	CANARA ROBECO MUTUAL FUND A/C CANARA ROBECO EQUITY DIVERSIFIED FUND	3,60,126	3.09%	19,95,09,804.00
21.	GOLDMAN SACHS (SINGAPORE) PTE. - ODI	90,261	0.78%	5,00,04,594.00
22.	NOMURA SINGAPORE LIMITED ODI	90,261	0.78%	5,00,04,594.00

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Sr. No.	Name of Anchor Investor	No. of Equity Shares allocated	Percentage of the Anchor Investor Portion (%)	Total Amount Allocated (₹)
23.	HSBC GLOBAL INVESTMENT FUNDS - INDIAN EQUITY	4,98,852	4.29%	27,63,64,008.00
24.	HSBC GLOBAL INVESTMENT FUNDS - ASIA EX JAPAN EQUITY	4,01,517	3.45%	22,24,40,418.00
25.	KOTAK FUNDS - INDIA MIDCAP FUND	3,60,153	3.10%	19,95,24,762.00
26.	HSBC FOCUSED EQUITY FUND	90,920	0.78%	5,03,69,680.00
27.	HSBC LARGE AND MID CAP EQUITY FUND	62,131	0.53%	3,44,20,574.00
28.	HSBC SMALL CAP EQUITY FUND	27,012	0.23%	1,49,64,648.00
29.	PGIM INDIA TRUSTEES PRIVATE LIMITED A/C PGIM INDIA LARGE CAP FUND	45,130	0.39%	2,50,02,020.00
30.	PGIM INDIA TRUSTEES PRIVATE LIMITED A/C PGIM INDIA HYBRID EQUITY FUND	36,099	0.31%	1,99,98,846.00
31.	PGIM INDIA TRUSTEES PRIVATE LIMITED A/C PGIM INDIA EQUITY SAVINGS FUND	9,032	0.08%	50,03,728.00
32.	HDFC SMALL CAP FUND	4,86,000	4.18%	26,92,44,000.00
33.	HDFC TRUSTEE COMPANY LTD. A/C HDFC CAPITAL BUILDER VALUE FUND	3,60,369	3.10%	19,96,44,426.00
34.	HDFC TRUSTEE COMPANY LTD. A/C HDFC MULTI-ASSET FUND	54,000	0.46%	2,99,16,000.00
35.	KOTAK TAX SAVER SCHEME	80,028	0.69%	4,43,35,512.00
36.	KOTAK SMALL CAP FUND	1,20,042	1.03%	6,65,03,268.00
37.	KOTAK BALANCED ADVANTAGE FUND	80,055	0.69%	4,43,50,470.00
38.	KOTAK INDIA EQ CONTRA FUND	40,014	0.34%	2,21,67,756.00
39.	KOTAK DEBT HYBRID	40,014	0.34%	2,21,67,756.00
40.	EDELWEISS MULTI STRATEGY INVESTMENT TRUST - EDELWEISS ALTERNATIVE EQUITY SCHEME	1,80,090	1.55%	9,97,69,860.00
41.	ELARA INDIA OPPORTUNITIES FUND LIMITED	2,70,324	2.32%	14,97,59,496.00

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