



**IndiaMART InterMESH Ltd.**

Advant Navis Business Park, Plot no.7,  
7th Floor, Sector - 142, Noida, UP  
Call Us: +91 - 9696969696  
E: [customercare@indiamart.com](mailto:customercare@indiamart.com)  
Website: [www.indiamart.com](http://www.indiamart.com)

Date: June 21, 2019

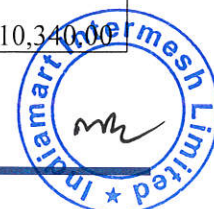
To The Senior General Manager Dept. of Listing Operations BSE Limited, P J Towers, Dalal Street, Mumbai -400001, India	To, MSM – Trade Department M/s. National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex, Bandra (E) Mumbai-400051
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Dear Sir,

**Sub.: Public Issue of 4,887,862 Equity Shares of face value of Rs. 10 each (“Equity Shares”) for cash at a price of Rs. [●] per Equity Share aggregating Rs. [●] million through the book-building route by IndiaMART InterMESH Limited (the “Company”)**

The IPO Committee of the Company at their meeting held on June 21, 2019, in consultation with ICICI Securities Limited, Edelweiss Financial Services Limited and Jefferies India Private Limited as the book running lead managers (“BRLMs”) to the Offer, has finalized allocation of 2,195,038 Equity Shares, to Anchor Investors at an Anchor Investor allocation price of Rs. 973 per Equity Share in the following manner:

Sr. No	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor portion	Bid Price (Rs. per Equity Share)	Total Amount (Rs.)
1a	ICICI PRUDENTIAL VALUE FUND - SERIES 9	76,230	3.47%	973	74,171,790.00
1b	ICICI PRUDENTIAL VALUE FUND - SERIES 10	36,525	1.66%	973	35,538,825.00
1c	ICICI PRUDENTIAL VALUE FUND - SERIES 11	36,615	1.67%	973	35,626,395.00
1d	ICICI PRUDENTIAL TECHNOLOGY FUND	20,580	0.94%	973	20,024,340.00
1e	ICICI PRUDENTIAL SMALLCAP FUND	36,000	1.64%	973	35,028,000.00
2a	HDFC TRUSTEE COMPANY LTD. A/C HDFC FOCUSED 30FUND	82,275	3.75%	973	80,053,575.00
2b	HDFC Trustee Company Ltd A/C HDFC MULTI-ASSET FUND	20,550	0.94%	973	19,995,150.00
2c	HDFC TRUSTEE CO LTD A/C HDFC RETIREMENT	2,580	0.12%	973	2,510,340.00



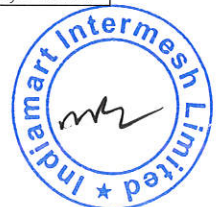
	SAVINGS FUND- HYBRID-DEBT PLAN				
2d	HDFC TRUSTEE COMPANY LTD. A/C HDFC CAPITAL BUILDER VALUE FUND	100,545	4.58%	973	97,830,285.00
3a	SBI CONTRA FUND	154,155	7.02%	973	149,992,815.00
3b	SBI TECHNOLOGY OPPORTUNITIES FUND	31,350	1.43%	973	30,503,550.00
3c	SBI RESURGENT INDIA OPPORTUNITIES SCHEME	17,865	0.81%	973	17,382,645.00
3d	SBI EQUITY OPPORTUNITIES FUND SERIES IV	2,580	0.12%	973	2,510,340.00
4	HORNBILL ORCHID INDIA FUND	185,400	8.45%	973	180,394,200.00
5	SAIF INDIA VI FII HOLDINGS LIMITED	185,400	8.45%	973	180,394,200.00
6	HSBC GLOBAL INVESTMENT FUNDS - INDIAN EQUITY	185,400	8.45%	973	180,394,200.00
7a	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SMALL CAP FUND	102,780	4.68%	973	100,004,940.00
7b	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE DIGITAL INDIA FUND	82,620	3.76%	973	80,389,260.00
8	KUWAIT INVESTMENT AUTHORITY FUND 225	185,400	8.45%	973	180,394,200.00
9	STEADVIEW CAPITAL MAURITIUS LIMITED	92,884	4.23%	973	90,376,132.00
10a	KOTAK DEBT HYBRID	7,279	0.33%	973	7,082,467.00
10b	KOTAK INDIA GROWTH FUND SERIES 4	39,360	1.79%	973	38,297,280.00
10c	KOTAK INDIA GROWTH FUND SERIES 5	46,245	2.11%	973	44,996,385.00
11	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND	92,884	4.23%	973	90,376,132.00



	A/C AXIS SMALL CAP FUND				
12	IIFL SPECIAL OPPORTUNITIES FUND - SERIES 4	92,884	4.23%	973	90,376,132.00
13	MALABAR INDIA FUNDS LIMITED	92,884	4.23%	973	90,376,132.00
14	SYLEBRA CAPITAL PARTNERS MASTER FUND, LTD.	92,884	4.23%	973	90,376,132.00
15	SUNDARAM MUTUAL FUND A/C SUNDARAM SERVICES FUND	92,884	4.23%	973	90,376,132.00
	<b>Total</b>	<b>2,195,038</b>	<b>100%</b>		<b>2,135,771,974.00</b>

Out of the total allocation of 2,195,038 Equity Shares to the Anchor Investors, 1,081,902 Equity Shares have been allocated to 7 Mutual Funds who have applied through a total of 20 schemes, scheme-wise details of which is provided in table below:

Sr No	Name of scheme	No. of Equity Shares Allocated	% of Anchor Investor portion	Bid Price (Rs. per Equity Share)	Total Amount (Rs.)
1a	ICICI PRUDENTIAL VALUE FUND - SERIES 9	76,230	9.38%	973	74,171,790.00
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1c	ICICI PRUDENTIAL VALUE FUND - SERIES 11	36,615		973	35,626,395.00
1d	ICICI PRUDENTIAL TECHNOLOGY FUND	20,580		973	20,024,340.00
1e	ICICI PRUDENTIAL SMALLCAP FUND	36,000		973	35,028,000.00
2a	HDFC TRUSTEE COMPANY LTD. A/C HDFC FOCUSED 30FUND	82,275	9.38%	973	80,053,575.00
2b	HDFC Trustee Company Ltd A/C HDFC MULTI-ASSET FUND	20,550		973	19,995,150.00
2c	HDFC TRUSTEE CO LTD A/C HDFC RETIREMENT SAVINGS FUND-HYBRID-DEBT PLAN	2,580		973	2,510,340.00



2d	HDFC TRUSTEE COMPANY LTD. A/C HDFC CAPITAL BUILDER VALUE FUND	100,545		973	97,830,285.00
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3c	SBI RESURGENT INDIA OPPORTUNITIES SCHEME	17,865		973	17,382,645.00
3d	SBI EQUITY OPPORTUNITIES FUND SERIES IV	2,580		973	2,510,340.00
4a	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SMALL CAP FUND	102,780	8.45%	973	100,004,940.00
4b	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE DIGITAL INDIA FUND	82,620		973	80,389,260.00
5a	KOTAK DEBT HYBRID	7,279	4.23%	973	7,082,467.00
5b	KOTAK INDIA GROWTH FUND SERIES 4	39,360		973	38,297,280.00
5c	KOTAK INDIA GROWTH FUND SERIES 5	46,245		973	44,996,385.00
6	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS SMALL CAP FUND	92,884	4.23%	973	90,376,132.00
7	SUNDARAM MUTUAL FUND A/C SUNDARAM SERVICES FUND	92,884	4.23%	973	90,376,132.00
	<b>Total</b>	<b>1,081,902</b>	<b>49.29%</b>		<b>1,052,690,646.00</b>

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2009, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in date as will be specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated June 17, 2019.





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We request you to make the above information public by disclosing the same on your website.

Thanking You,  
For **IndiaMART InterMESH Limited**

*Mandj Bhargava*

Mandj Bhargava  
Senior Vice President (Legal & Secretarial)  
Company Secretary & Compliance Officer



cc: **Securities and Exchange Board of India**  
Corporation Finance Department,  
Division of Issues and Listing,  
Plot No. C4 A, G Block  
Bandra Kurla Complex, Bandra (East)  
Mumbai 400 051, India