

# ELIN ELECTRONICS LIMITED

ELIN HOUSE, 4771, BHARAT RAM ROAD, 23 DARYAGANJ, NEW DELHI -110 002

Website : [www.elinindia.com](http://www.elinindia.com) Tel.: 91-11-43000400 Fax : 91-11-23289340



Date: December 19, 2022

## General Manager

Listing Department  
BSE Limited  
P.J. Tower, Dalal Street  
Mumbai 400 001

## Vice President

Listing Department  
National Stock Exchange of India Limited  
'Exchange Plaza', Bandra-Kurla Complex  
Bandra (East), Mumbai 400 051

### Re: Proposed initial public offering of equity shares of face value of ₹ 5 each (the "Equity Shares") of Elin Electronics Limited (the "Company" or "Issuer" and such offering, the "Offer")

The IPO Committee of the Board of Directors of the Company, vide resolution on December 19, 2022 in consultation with Axis Capital Limited and JM Financial Limited (the "Book Running Lead Managers" or "BRLMs"), have finalized allocation of 57,69,223 Equity Shares in aggregate, to Anchor Investors at the Anchor Investor Allocation Price of ₹ 247/- per Equity Share (including share premium of ₹ 242/- per Equity Share) in the following manner:

| S. No. | Name of Anchor Investor  | No. of Equity Shares allocated | Bid price (INR) | Percentage of the Anchor Investor Portion (%) | Total Amount Allocated (₹) |
|--------|--|--------------------------------|-----------------|---|----------------------------|
| 1      | SBI INFRASTRUCTURE FUND  | 5,46,540                       | 247             | 9.47%   | 13,49,95,380.00            |
| 2      | SBI CONSERVATIVE HYBRID FUND   | 5,46,540                       | 247             | 9.47%   | 13,49,95,380.00            |
| 3      | SBI MULTI ASSET ALLOCATION FUND  | 5,46,540                       | 247             | 9.47%   | 13,49,95,380.00            |
| 4      | SBI EQUITY SAVINGS FUND  | 5,46,600                       | 247             | 9.47%   | 13,50,10,200.00            |
| 5      | SBI MAGNUM CHILDREN'S BENEFIT FUND   | 40,500                         | 247             | 0.70%   | 1,00,03,500.00             |
| 6      | KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK BUSINESS CYCLE FUND                            | 4,04,820                       | 247             | 7.02%   | 9,99,90,540.00             |
| 7      | KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK MANUFACTURE IN INDIA FUND                      | 2,02,440                       | 247             | 3.51%   | 5,00,02,680.00             |
| 8      | KOTAK INDIA EQ CONTRA FUND   | 2,02,440                       | 247             | 3.51%   | 5,00,02,680.00             |
| 9      | SBI LIFE INSURANCE CO. LTD   | 8,09,700                       | 247             | 14.03%  | 19,99,95,900.00            |
| 10     | ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SMALL CAP FUND | 6,07,260                       | 247             | 10.53%  | 14,99,93,220.00            |
| 11     | PINEBRIDGE GLOBAL FUNDS - PINEBRIDGE INDIA EQUITY FUND                                 | 4,04,880                       | 247             | 7.02%   | 10,00,05,360.00            |
| 12     | PGIM INDIA TRUSTEE PRIVATE LIMITED A/C - PGIM INDIA SMALL CAP FUND                     | 3,44,160                       | 247             | 5.97%   | 8,50,07,520.00             |
| 13     | PGIM INDIA TRUSTEES PRIVATE LIMITED A/C PGIM INDIA HYBRID EQUITY FUND                  | 60,720                         | 247             | 1.05%   | 1,49,97,840.00             |
| 14     | KOTAK FUNDS - INDIA MIDCAP FUND  | 3,03,643                       | 247             | 5.26%   | 7,49,99,821.00             |
| 15     | SBI OPTIMAL EQUITY FUND - LONG TERM  | 2,02,440                       | 247             | 3.51%   | 5,00,02,680.00             |
|        | <b>TOTAL</b>   | <b>57,69,223</b>               |                 | <b>100.00%</b>                                | <b>1,42,49,98,081.00</b>   |

Out of the total allocation of 57,69,223 Equity Shares to the Anchor Investors, 40,48,560 Equity Shares (i.e. 70.18% of the total allocation to Anchor Investors) were allocated to 4 domestic mutual funds through a total of 11 schemes. Set forth below is a scheme-wise details of mutual funds:



## Factories:-

C-142-143-144-144/1, Industrial Area, Site No.1, Bullandshahar Road, Ghaziabad – 201009 (U.P.)

L-84, Verna Industrial Area, Electronic City, Verna, Goa – 403722

Village: Beli Khol, Post: Manpura – 174101, Teh: Nalagarh, District: Solan (Himachal Pradesh)

Regd. Office: 143, Cotton Street, Kolkata – 700007 \* Telefax : 91-33-22685738

CIN : U29304WB1982PLC034725

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|        | <b>TOTAL</b>   | <b>40,48,560</b>               |                 | <b>70.18%</b>                                 | <b>1,42,50,00,551.00</b>   |

We request you to make the above information public by disclosing the same on your website.

All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Red Herring Prospectus ("RHP") dated December 12, 2022.

Thanking you,  
Yours faithfully,

For ELIN ELECTRONICS LTD

Name: Lata Rani Pawa  
Designation: Company Secretary & Compliance Officer  
M.No-A30540

cc:

**Securities and Exchange Board of India**  
Corporation Finance Department  
Division of Issues and Listing - I  
SEBI Bhavan, Plot No. C4 A, 'G' Block  
Bandra Kurla Complex  
Bandra (East)  
Mumbai 400 051, India



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