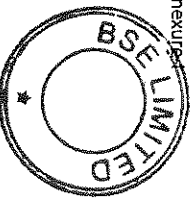


**BASIS OF ALLOTMENT CUM ALLOCATION - BOOK BUILT PORTION FOR RETAIL CATEGORY**

**Public Offer of 137149314 equity shares of Rs 10/- each (comprising of a Fresh Issue of 6622516 and an Offer for Sale of 130526798 equity shares)  
issued for cash at a price of Rs 75/- per equity share**

**NAME OF THE COMPANY : SBI Cards and Payment Services Limited**

(1) No. of allottees per Rs.1 Lakh of Offer :		(2) Subscription as multiple of offer :		2.171308											
		Number of Shares	Face value Rs.	Issue Price Rs.	Amount (Face value)	Subscription List									
(i)	Shares issued vide Offer Document dated 18-02-2020	137149314	10	75/-	1371493140	Opening : 02-03-2020									
(ii)	Net quantum available for allotment (35% of Net Public Issue)	42781188	10	75/-	427811880	Closing : 05-03-2020									
(iii)	Net quantum available for allotment	42781188	10	75/-	427811880										
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	(15)	(16)
S.No applied for (Category wise)	Shares applied for	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Propor- tionate shares available	Allocation per Applicant Before rounding off	Allocation per Applicant After rounding off	Ratio of allottees to applicants	Annexure-I	Number of successful applicants (after rounding off)	% to total	Total No. of Shares allocated/ allotted	% to total	Surplus/ Deficit
1	19	2181283	80.93	41444377	44.62	34623949	15.87	19.00	66	79	1822313	80.93	34623947	80.93	-2
2	38	196422	7.29	7464036	8.04	3117846	15.87	19.00	66	79	164097	7.29	3117843	7.29	-3
3	57	77686	2.88	4428102	4.77	1233126	15.87	19.00	66	79	64901	2.88	1233119	2.88	-7
4	76	37511	1.39	2850836	3.07	595420	15.87	19.00	66	79	31338	1.39	595422	1.39	2
5	95	38017	1.41	3611615	3.89	603452	15.87	19.00	66	79	31761	1.41	603459	1.41	7
6	114	19678	0.73	2243292	2.41	312353	15.87	19.00	66	79	16439	0.73	312341	0.73	-12
7	133	24169	0.90	3214477	3.46	385639	15.87	19.00	66	79	20192	0.90	385648	0.90	9
8	152	6648	0.25	1010496	1.09	105525	15.87	19.00	66	79	5554	0.25	105526	0.25	1
9	171	3833	0.14	655443	0.71	60842	15.87	19.00	66	79	3202	0.14	60838	0.14	-4
10	190	16499	0.61	3134810	3.37	261892	15.87	19.00	66	79	13784	0.61	261896	0.61	4
11	209	4043	0.15	844987	0.91	64175	15.87	19.00	66	79	3378	0.15	64182	0.15	7
12	228	4824	0.18	1099872	1.18	76572	15.87	19.00	66	79	4030	0.18	76570	0.18	-2



S.No	No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Propor- tionate shares available	Allocation per Applicant	Ratio of allottees to applicants	Number of successful applicants (after rounding off)	Total No. of Shares allocated/ to total	% Surplus/ Deficit	(14)-(7)													
												(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)
13	247	84570	3.14	20888790	22.49	1342397	15.87	19.00	66	79	Annexure-I	70552	3.14	1342388	3.14	9	0.00	9	-9						
429328 Allottees from Serial no 2 to 13 Additional 1(one) share												9	429328	Annexure-I											
GRAND TOTAL		2695183	100.00	92891333	100.00	42781188						2251641	100.00	42781188	100.00				0						

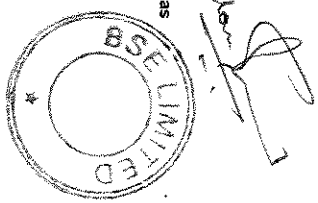
We have verified and approved this basis of allotment e-document:

RTA	Intermediaries	Name of Entity	Name of signatory	Designation	Accept/Reject	Date
	Link Intime India Private Limited	Narayan S	Company Secretary and Compliance Officer	Accepted	03/11/2020 21:12	
	SBI Cards and Payment Services Limited	Payal M Chhabra	AVP	Accepted	03-11-2020 21:44:00 (Approved through Email)	
	HSBC Securities and Capital Markets (India) Private	Ayush Jain	AD	Accepted	03/11/2020 21:19	
	DSP Merrill Lynch Limited	Vikram Khaitan	Director	Accepted	03/11/2020 21:11	
	Axis Capital Limited	Simran Gadh	Vice President - Corporate Finance	Accepted	03/11/2020 21:17	
	HSBC Securities and Capital Markets (India) Private	Sanjana Maniar	Analyst	Accepted	03/11/2020 21:14	
	Kotak Mahindra Capital Company Limited	Sunit Agarwal	Director - ECF	Accepted	03/11/2020 21:24	
	Nomura Financial Advisory and Securities (India) P	Vishal Kanjani	Vice President	Accepted	03/11/2020 21:21	
	SBI Capital Markets Limited	Sambit Rath	Assistant Vice President	Accepted	03/11/2020 21:10	

For BSE LTD

Intermediaries	Name of Entity	Name of signatory	Designation	Accept/Reject	Date & Time
Exchange	BSE	Jayesh Shah	GM	Accepted	03/11/2020 21:39
Exchange	BSE	Grish Josh	Chief Trading Operations and Listing Sales	Accepted	03/11/2020 21:26

Designated BSE Exchange LTD.  
 Authorised Employee Mr. Manu Thomas  
 Designation Head, Listing Reviewer  
 Date and Time 03/11/2020 21:44

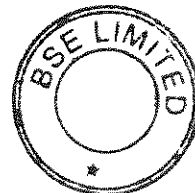


**BASIS OF ALLOCATION - BOOK BUILT PORTION FOR RETAIL CATEGORY**

Public Offer of 137149314 equity shares of Rs 10/- each (comprising of a Fresh Issue of 6622516 and an Offer for Sale of 130526798 equity shares) issued for cash at a price of Rs 755/- per equity share

**NAME OF THE COMPANY : SBI Cards and Payment Services Limited - IPO**

<u>Number of Shares applied category</u>	<u>Ratio of Allotees to Applicants</u>		<u>Successful Applicants</u> Annexure-I
19	66	79	1,2,4,5,6,8,9,10,12,13,14,15,16,17,18,19,20,21,23,24,25,26,27,28,29,30,31,33,34,35,36,37,38,40,42,44,45,46,47,48,49,50,51,52,53,54,56,57,58,59,60,62,64,65,67,68,69,70,72,73,74,75,76,77,78,79
38	66	79	1,2,3,4,5,6,7,8,9,10,11,12,13,14,15,16,17,19,20,21,22,23,24,26,27,28,29,30,31,32,33,34,35,36,37,39,40,41,42,46,48,50,51,52,53,54,55,56,58,59,61,62,63,64,65,67,68,69,70,71,72,74,75,77,78,79
57	66	79	1,2,4,5,6,7,8,9,12,14,16,18,19,20,21,22,23,26,27,28,29,30,31,32,33,34,35,36,37,39,40,41,43,44,45,46,47,48,49,51,53,54,55,56,57,58,59,60,61,62,63,64,65,66,67,68,69,70,71,72,73,74,75,76,77,78
76	66	79	1,2,3,5,6,7,8,10,11,12,13,14,15,16,17,19,21,22,23,24,25,26,27,28,30,32,33,34,35,37,38,39,40,41,43,44,45,46,47,48,49,50,51,52,53,54,56,57,58,59,60,61,62,63,65,66,67,68,70,71,72,73,75,77,78,79
95	66	79	1,2,3,4,6,7,8,9,11,12,13,14,15,16,17,18,19,20,21,22,23,24,25,26,28,29,30,31,32,33,34,35,36,37,40,41,42,44,45,46,47,48,49,51,52,55,56,57,58,59,60,61,62,63,66,67,68,69,71,73,74,75,76,77,78,79
114	66	79	1,2,3,4,6,7,8,9,10,11,12,13,14,15,16,17,18,19,20,21,22,24,25,26,27,28,29,30,31,32,33,34,35,36,37,41,42,45,47,49,50,51,52,53,54,56,57,58,59,60,61,62,64,65,66,67,68,69,70,71,73,74,76,77,78,79
133	66	79	1,2,3,4,5,6,7,9,11,13,15,16,17,18,20,21,22,23,24,26,28,29,32,33,34,35,36,37,38,39,40,42,43,44,45,46,47,48,49,50,51,52,54,55,56,57,58,59,60,61,62,63,65,66,67,68,69,70,71,72,73,74,75,76,77,78
152	66	79	1,2,3,4,5,6,7,9,10,11,12,13,14,16,17,19,21,22,24,25,26,27,29,30,32,33,34,35,36,37,38,39,40,41,42,43,44,45,46,47,49,50,51,53,54,55,56,57,58,59,60,61,62,64,66,67,68,69,70,71,72,74,76,77,78,79
171	66	79	1,2,4,5,6,7,9,10,11,12,13,14,16,17,18,19,20,21,22,23,24,25,26,27,28,29,30,31,32,33,35,36,37,38,40,41,44,45,46,47,48,49,51,53,55,56,57,58,59,60,61,62,63,64,65,66,68,70,71,73,74,75,76,77,78,79
190	66	79	2,3,4,5,6,7,8,9,10,11,12,13,14,15,16,17,18,19,20,21,23,24,25,26,27,28,29,30,31,32,33,34,36,39,40,41,42,44,46,49,50,51,52,53,54,55,58,59,60,61,62,63,64,65,66,67,68,69,70,71,72,74,75,76,77,79
209	66	79	1,2,3,4,5,6,8,9,10,11,12,15,16,17,18,20,22,23,24,26,27,28,30,33,34,35,36,37,39,40,41,44,45,46,47,48,49,50,51,52,53,54,55,56,57,58,59,60,61,62,63,64,65,66,67,68,69,70,71,72,73,74,75,76,77,78
228	66	79	1,2,3,4,6,7,9,10,11,12,14,15,16,17,18,20,21,22,23,24,25,26,28,30,31,32,33,35,36,37,38,39,40,41,42,43,44,45,46,47,48,50,51,52,53,54,55,56,57,58,59,60,61,62,63,65,67,68,69,70,71,72,76,77,78,79
247	66	79	1,2,4,5,6,7,8,10,11,12,13,14,15,16,17,18,19,20,21,22,23,24,25,26,28,29,30,31,32,33,34,35,36,37,38,39,40,44,45,46,48,49,52,53,55,56,57,58,60,61,62,63,64,65,67,68,69,70,71,72,73,75,76,77,78,79



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429328 Allottees from Serial no 2 to 13 Additional 1(one) share	9	429328	19252, 24101, 32578, 83524, 129875, 192872, 285265, 328924, 421328
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We have verified and approved this basis of allotment document:

Intermediaries	Name of Entity	Name of signatory	Designation	Accept/Reject	Date	For BSE LTD					
Intermediaries	Name of Entity	Name of signatory	Designation	Accept/Reject	Date	Intermediaries	Name of Entity	Name of signatory	Designation	Accept/Reject	Date & Time
RTA	Link Intime India Private Limited	Narayan S	Company Secretary and Compliance Officer	Accepted	03-11-2020 21:12						
Issuer/ Company	SBI Cards and Payment Services Limited	Payal M Chhabra	AVP	Accepted	03-11-2020 21:44:00 (Approved through Email)	Exchange	BSE	Girish Joshi	Chief Trading Operations and Listing Sales	Accepted	03-11-2020 21:26
BRLM	HSBC Securities and Capital Markets (India) Private	Ayush Jain	AD	Accepted	03-11-2020 21:19	Exchange	BSE	Jayesh Shah	GM	Accepted	03-11-2020 21:39
BRLM	DSP Merrill Lynch Limited	Vikram Khaitan	Director	Accepted	03-11-2020 21:11						
BRLM	Axis Capital Limited	Simran Gadh	Vice President – Corporate Finance	Accepted	03-11-2020 21:17	Designated Exchange	BSE LTD.				
BRLM	HSBC Securities and Capital Markets (India) Private	Sanjana Maniar	Analyst	Accepted	03-11-2020 21:14	Authorised Employee	Mr. Manu Thomas				
BRLM	Kotak Mahindra Capital Company Limited	Sumit Agarwal	Director - ECF	Accepted	03-11-2020 21:24	Designation	Head, Listing Reviewer				
BRLM	Nomura Financial Advisory and Securities (India) P	Vishal Kanjani	Vice President	Accepted	03-11-2020 21:21	Date and Time	03-11-2020 21:44				
BRLM	SBI Capital Markets Limited	Sambit Rath	Assistant Vice President	Accepted	03-11-2020 21:10						

*Manu Thomas*  
