

Major players in Indian specialty chemicals market

Company	Key Highlights	Revenue* (FY18-19)
Rossari Biotech Limited	<ul style="list-style-type: none"> One of the leading manufacturing companies and a well-known brand in Indian specialty chemicals market The company is a pioneer force in Indian Specialty Chemicals market offering large portfolio of chemicals and enzymes. Rossari Biotech Limited is the leading manufacturer of acrylic polymers in India Largest manufacturer of Textile Chemicals in India (as on September 30, 2019) 	₹ 516 Crore
Fine Organic Industries Limited	<ul style="list-style-type: none"> Pioneer and largest manufacturer of oleo chemical-based additives in India One of top five global players in the plastic additives industry 	₹ 1,064 Crore
Vinati Organics	<ul style="list-style-type: none"> VOL is a global leader in specialty chemicals with 65% market share in IBB and ATBS —2Acrylamido-2-Methylpropane Sulfonic Acid (ATBS) and Isobutyl Benzene (IBB) The company is the largest manufacturer of IB in India with 70% market share 65% global market share of IBB 55% global market share of ATBS 70% global market share of ATBS 	₹ 1,158 Crore
Aarti Industries Limited	<ul style="list-style-type: none"> Ranked amongst top three players globally in Chlorination Ranked amongst top four players globally in Nitration Ranked amongst top two players globally in Ammonolysis Ranked amongst top two players globally in Hydrogenation 	₹ 4,552 Crore
Galaxy Surfactants Limited	<ul style="list-style-type: none"> Amongst leading surfactant producers for home and personal care with 60% market share in India 	₹ 2,032 Crore
Atul Limited	<ul style="list-style-type: none"> Works with 2,250 distributors; Caters to more than 27 industries and has a base of over 6,000 customers The aromatics segment is one of Atul's strongest segments on account of its market leadership in its 3 flagship products. Polymers is another major sub-segment driven by high growth in end-use industries. 	INR 3,845 Crore

*Revenues are on Standalone basis and have been rounded off to nearest integer value

This speciality chemical industry is expected to become more competitive leading to further consolidation of the market.

A. HPPC Industry

Global HPPC Industry

Global home care ingredients market

The home care ingredients comprises of ingredients which are used in manufacturing of home care products such as floor cleaners, detergents, toiletries, etc. that have applications in home and industries. Household cleaning products are typically intended for use in homes for utensil cleaning, toilet cleaning and surface cleaning. Whereas, the Industrial and institutional (I&I) cleaners are intended for cleaning of industrial and institutional establishments including production facilities, schools, hospitals, hotels, health clubs, theatres, among others.

Global market size (historic and present)